




Made and entered into by and between

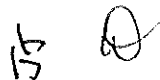
Mr Zolile Albert Williams
the Municipal Manager of the
JOE GQABI DISTRICT MUNICIPALITY
("the Municipal Manager")

and

Mr Robert John Fortuin
the Director of the
JOE GQABI DISTRICT MUNICIPALITY
("the Director")

for the financial year:
1 July 2014 to 30 June 2015


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WHEREBY IT IS AGREED AS FOLLOWS:**1. INTRODUCTION**

- 1.1 The Municipality has, in terms of Section 57(1)(a) of the Local Government: Municipal Systems Act, No. 32 of 2000 ("the Systems Act") entered into a contract of employment with the Director for a period of 5 years, commencing on **01 September 2012**
- 1.2 Section 57(1) (b) of the Systems Act, read with the contract of employment concluded between the Parties; require the Parties to conclude an annual performance agreement.
- 1.3 The Parties wish to ensure that they are clear about the goals to be achieved, and secure the commitment of the Director to a set of outcomes that will secure local government policy goals.
- 1.4 The Parties wish to ensure that there is compliance with Sections 57(4A), (4B) and (5) of the Systems Act.
- 1.5 In this Agreement the following words will have the meaning ascribed thereto:

"this Agreement" - means the performance agreement between the Municipality and the Director and the annexures thereto.

"the Executive Authority" - means the Mayoral Committee of the Municipality constituted in terms of Section 55 of the Local Government: Municipal Structures Act as represented by its chairperson, the Executive Mayor.

"the Director" – means the Director: Technical Services directly accountable to the Municipal Manager in terms of Section 56(a) of the Systems Act.


"the Municipal Manager" – means the Municipal Manager appointed in terms of Section 54A of the Local Government: Municipal Systems Act, No. 32 of 2000 as amended

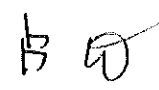
"the Municipality" – means the JOE GQABI DISTRICT MUNICIPALITY.

"the Parties" - means the Municipal Manager and the Director.

2. PURPOSE OF THIS AGREEMENT

- 2.1 The Parties agree that the purposes of this Agreement are to:
- 2.1.1. comply with the provisions of Section 57(1)(b), (4A), (4B) and (5) of the Systems Act as well as the contract of employment entered into between the Parties;
- 2.1.2. specify objectives and targets established for the Director and to communicate to the Director the Municipality's expectations of the Director's performance and accountability;
- 2.1.3. specify accountabilities as set out in Annexure A;


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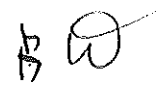

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- 2.1.4. monitor and measure performance against targeted outputs and outcomes;
- 2.1.5. use Annexures A and B as a basis for assessing the Director for permanent employment and/or to assess whether the Director has met the performance expectations applicable to his/her job;
- 2.1.6. appropriately reward the Director in accordance with the Municipality's performance management policy in the event of outstanding performance;
- 2.1.7. establish a transparent and accountable working relationship; and
- 2.1.8. give effect to the Municipality's commitment to a performance-orientated relationship with its Director in attaining equitable and improved service delivery.

3. COMMENCEMENT AND DURATION

- 3.1 Notwithstanding the date of signature this Agreement will commence on the 01 July 2014 and will remain in force until a new performance agreement including a Performance Plan and Personal Development Plan is concluded between the Parties as contemplated in Clause 3.2
- 3.2 The Parties will review the provisions of this Agreement during June each year. The Parties will conclude a new performance agreement including a Performance Plan and Personal Development Plan that replaces this Agreement at least once a year by not later than the 31st of July each year.
- 3.3 The payment of the performance bonus is determined by the performance score obtained during the 4th quarter annual performance assessment as informed by the quarterly performance assessments. Should the Director be entitled to a bonus, this will be paid out after approval by Council and not later than sixty (60) days thereafter in the Director's salary for a month that shall be applicable.
- 3.4 The payment of a performance bonus for the year in which the Director's contract of employment expires will be done as set out in clause 3.3 and the bonus so determined will be paid to the Director on the last day of his/her employment or not later than 30 days thereafter.
- 3.5 In the event of the Director commencing or terminating his services with the Municipality during the validity period of this Agreement, the Director's performance for the portion of the period referred to in clause 3.1 during which he was employed, will be evaluated and he will be entitled to a pro rata performance bonus based on his evaluated performance and the period of actual service.
- 3.6 The content of this Agreement may be revised at any time during the above mentioned period to determine the applicability of the matters agreed upon by the Parties.
- 3.7 If at any time during the validity of this Agreement the work environment alters (whether as a result of government or council decisions or otherwise) to the extent that the contents of this Agreement are no longer appropriate, the contents shall immediately be revised.


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3.8 This Agreement will terminate on the termination of the Director's contract of employment for any reason.

4. PERFORMANCE OBJECTIVES

4.1 The Performance Plan in **Annexure A** sets out:

4.1.1 the performance objectives and targets which must be met by the Director; and

4.1.2 the time frames within which those performance objectives and targets must be met.

4.2 The Personal Development Plan in **Annexure B** sets out the Director's personal developmental requirements in line with the objectives and targets of the Municipality.

4.3 The Core Management Competencies reflected sets out those management skills regarded as critical to the position held by the Director.

4.4 The performance objectives and targets reflected in **Annexure A** are set by the Municipality in consultation with the Director and based on the Integrated Development Plan and the budget of the Municipality, and include key objectives, key performance areas, target dates and weightings.

4.5 The key objectives describe the main tasks that need to be done. The key performance indicators provide the details of the evidence that must be provided to show that a key objective has been achieved. The target dates describe the time frame in which the work must be achieved. The weightings show the relative importance of the key objectives to each other.


4.6 The Director's performance will, in addition, be measured in terms of contributions to the development objectives and strategies set out in the Municipality's Integrated Development Plan.


5. PERFORMANCE MANAGEMENT SYSTEM


5.1 The Director agrees to participate in the performance management system that the Municipality adopts or introduces for the municipal management and municipal staff of the Municipality.

5.2 The Director accepts that the purpose of the performance management system will be to provide a comprehensive system with specific performance standards to assist the municipal management and municipal staff to perform to the standards required.

5.3 The Executive Authority and/or Municipal Manager will consult the Director about the specific performance standards that will be included in the performance management system as applicable to the Director.


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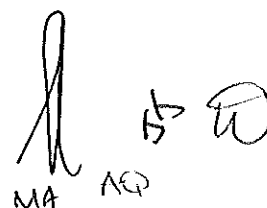
- 5.4 The Director undertakes to actively focus towards the promotion and implementation of his/her Key Performance Areas as set out in **Annexure A** including special projects relevant to the Director's responsibilities within the local government framework.

6. PERFORMANCE ASSESSMENT

- 6.1 The performance of the Director will be assessed against the outputs and outcomes achieved in terms of his/her Key Performance Areas (KPAs) as fully described in **Annexure A** and his/her Core Management Competencies (CMCs) determined at the commencement of this Agreement with a weighting of 80:20 allocated to the KPAs and CMCs respectively. Therefore the KPAs that refer to the main tasks of the Manager account for 80% of his/her assessment while the CMCs make up the other 20% of the Director's assessment score.
- 6.2 The weightings agreed to in respect of the Director's KPAs attached as **Annexure A** are set out in the table below:


KEY PERFORMANCE AREAS (KPAS)	WEIGHT
• Service Delivery	35
• Local Economic Development (LED)	10
• Institutional Transformation	10
• Financial Viability and Management	15
• Good Governance and Public Participation	10
Total	80%

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6.3 The weightings agreed to in respect of the CMCs considered most critical for the Director's position and further defined in Annexure C are set out in the table below:

CORE COMPETENCY REQUIREMENTS – CCRs		
CORE MANAGERIAL COMPETENCIES (CMC)	CHOICE (x)	WEIGHT
Strategic Capability and Leadership		
Programme and Project Management		2
Financial Management	compulsory	2
Change Management		
Knowledge Management		
Service Delivery Innovation		
Problem Solving and Analysis		2
People Management and Empowerment	compulsory	2
Client Orientation and Customer Focus	compulsory	2
Communication		10
Honesty and Integrity		
CORE OCCUPATIONAL COMPETENCIES (COCs)		
Competence in Self-Management		
Interpretation of and implementation within the legislative and national policy frameworks		
Knowledge of Developmental Local Government		
Knowledge of Performance Management and Reporting		
Knowledge of Global and SA specific political, social and economic contexts		
Competence in Policy Conceptualisation, Analysis and Implementation		
Knowledge of more than one functional municipal field or discipline		
Mediation Skills		
Governance Skills		
Competence as required by other national line sector departments		
Exceptional and dynamic creativity to improve the functioning of the Municipality		
TOTAL PERCENTAGE		20%


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6.4 The assessment of the performance of the Manager will be based on the following levels for KPAs and CMCs:

LEVEL	TERMINOLOGY	DESCRIPTION
5	Outstanding Performance	Performance far exceeds the standard expected of an Employee at this level. The appraisal indicates that the Employee has achieved above fully effective results against all performance criteria and indicators as specified in the PA and Performance Plan and maintained this in all areas of responsibility throughout The year.
4	Performance significantly above expectations	Performance is significantly higher than the standard Expected in the job. The appraisal indicates that the Employee has achieved above fully effective results against more than half of the performance criteria and indicators and fully achieved all others throughout the Year.
3	Fully effective	Performance fully meets the standards expected in all Areas of the job. The appraisal indicates that the Employee has fully achieved effective results against all significant performance criteria and indicators as specified in the PA and Performance Plan.
2	Not fully effective	Performance is below the standard required for the job in key areas. Performance meets some of the standards expected for the job. The review / assessment indicates that the employee has achieved below fully effective results against more than half the key performance criteria and indicators as specified in the PA and Performance Plan.
1	Unacceptable performance	Performance does not meet the standard expected for the job. The review / assessment indicates that the employee has achieved below fully effective results against almost all of the performance criteria and indicators as specified in the PA and Performance Plan. The employee has failed to demonstrate the commitment or ability to bring performance up to the level expected in the job despite management efforts to encourage improvement.


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- 6.5 To determine which rating on the five-point scale did the Manager achieve for each KPA the following criteria should be used:

Duration of task	- Was the target achieved within the projected time frame?
Level of complexity	- Required problem solving - Reconciling different perceptions - Innovative alternatives used
Cost	- within budget - saving - overspending
Constraints	- Did envisaged constraints materialise? - If so, were steps taken to manage/reduce the effect of the constraint? - If not, did it beneficially affect the completion of the target? - Any innovative/pro-active steps to manage the constraint

7. PANEL AND SCHEDULE FOR PERFORMANCE ASSESSMENTS

- 7.1 An assessment panel consisting of the following persons will be established:

- 7.1.1.1 the Municipal Manager
- 7.1.1.2 Chairperson of the Audit Committee
- 7.1.1.3 Member of the Mayoral Committee, another member of Council
- 7.1.1.4 Municipal Manager from another Municipality

- 7.2 In addition an assessment will also be done by:

- 7.2.1 The Municipal Manager
- 7.2.2 The Director (own assessment)
- 7.2.3 Fellow section 57 managers.

- 7.3 The performance of the Manager will be assessed in relation to his/her achievement of:

- 7.3.1 the targets indicated for each KPA in Annexure A;
- 7.3.2 the CCRs as defined in clause 6.3 of this agreement on a date to be determined for each of the following quarterly periods:

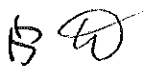
- 1st Quarter - July to September
- 2nd Quarter - October to December
- 3rd Quarter - January to March
- 4th Quarter - April to June

- 7.4 Assessments in the first and third quarter may be verbal if the Director's performance is satisfactory.

- 7.5 The Municipality will keep a record of the mid-year and annual assessment meetings.

- 7.6 The Municipality may appoint an external facilitator to assist with the annual assessment.



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- 8. EVALUATING PERFORMANCE AND THE MANAGEMENT OF EVALUATION OUTCOMES**
- 8.1 The Director will submit quarterly performance reports and a comprehensive annual performance report prior to the performance assessment meetings to the Municipal Manager.
- 8.2 The Municipal Manager will give performance feedback to the Director after each quarterly and the annual assessment meetings.
- 8.3 The evaluation of the Director's performance will form the basis for rewarding outstanding performance or correcting unacceptable performance.
- 8.4 At the end of the 4th quarter, the Executive Authority will determine if the Director is eligible for a performance bonus as envisaged in his/her contract of employment based on the bonus allocation set out in clause 8.11 of this agreement.
- 8.5 The results of the annual assessment and the scoring report of the Director for the purposes of bonus allocation, if applicable, will be submitted to the Executive Authority for a recommendation to the full Council.
- 8.6 A fully effective assessment score will render the Director eligible to be considered for a performance related increase (pay progression) as envisaged in his/her contract of employment provided the Director has completed at least 12 months continuous service with the Municipality at his/her current remuneration package on the 30th of June.
- 8.7 Personal growth and development needs identified during any performance assessment discussion, must be documented in the Manager's Personal Development Plan as well as the action steps and set time frames agreed to.
- 8.8 Despite the establishment of agreed intervals for assessment, the Municipal Manager may, in addition, review the Manager's performance at any stage while his/her contract of employment remains in force.
- 8.9 The Municipal Manager will be entitled to review and make reasonable changes to the provisions of Annexure "A" from time to time for operational reasons. The Director will be fully consulted before any such change is made.
- 8.10 The provisions of Annexure "A" may be amended by the Executive Authority when the Municipality's performance management system is adopted, implemented and/or amended as the case may be subject to clause 5.3.
- 8.11 The evaluation of the employee's performance will form the basis for rewarding outstanding performance or correcting unacceptable performance.
- 8.11.1 A performance bonus ranging from 5% to 14% of the all-inclusive remuneration package may be paid to an employee in recognition of outstanding performance. In determining the



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performance bonus the relevant percentage is based on the overall rating, calculated by using the applicable assessment-rating calculator; provided that -

- (a) a score of 130% to 149% is awarded a performance bonus ranging from 5% to 9%; and
- (b) a score of 150% and above is awarded a performance bonus ranging from 10% to 14%.

9. OBLIGATIONS OF THE MUNICIPALITY

- 9.1 The Municipality will create an enabling environment to facilitate effective performance by the Director.
- 9.2 The Director will be provided with access to skills development and capacity building opportunities.
- 9.3 The Municipality will work collaboratively with the Director to solve problems and generate solutions to common problems that may impact on the performance of the Manager.
- 9.4 The Municipality will make available to the Director such resources including employees as the Director may reasonably require from time to time to assist him to meet the performance objectives and targets established in terms of this Agreement; provided that it will at all times remain the responsibility of the Director to ensure that he complies with those performance obligations and targets.
- 9.5 The Director will, at his request, be delegated such powers by the Municipality as may in the discretion of the Municipality be reasonably required from time to time to enable him to meet the performance objectives and targets established in terms of this Agreement.


10. CONSULTATION

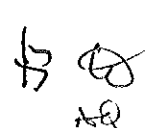
- 10.1 The Executive Authority and / or Municipal Manager agrees to consult the Director within a reasonable time where the exercising of the Executive Authority's and / or Municipal Manager's powers will –
 - 10.1.1 have a direct effect on the performance of any of the Director's functions;
 - 10.1.2 commit the Director to implement or to give effect to a decision made by the Executive Authority and/or Municipal Manager;
 - 10.1.3 have a substantial financial effect on the Municipality.

- 10.2 The Municipal Manager agrees to inform the Director of the outcome of any decisions taken pursuant to the exercise of powers contemplated in 10.1 as soon as is practicable, to enable the Manager to take any necessary action without delay.

11. CONSEQUENCE OF UNACCEPTABLE OR POOR PERFORMANCE

- 11.1 Where the Municipal Manager is, at any time during the Director's employment, not satisfied with the Manager's performance with respect to any matter dealt with in this


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Agreement, the Municipal Manager will give notice to the Director to attend a meeting with the Municipal Manager.

- 11.2 The Director will have the opportunity at the meeting to satisfy the Municipal Manager of the measures being taken to ensure that the Manager's performance becomes satisfactory in accordance with a documented programme, including any dates, for implementing these measures.
- 11.3 The Municipality will provide systematic remedial or developmental support to assist the Director to improve his/her performance.
- 11.4 If, after appropriate performance counseling and having provided the necessary guidance and/or support as well as reasonable time for improvement in performance, the Municipal Manager holds the view that the performance of the Director is not satisfactory, the Municipal Council will, subject to compliance with applicable labour legislation, be entitled by notice in writing to the Manager, to terminate the Manager's employment in accordance with the notice period set out in the Director's contract of employment.
- 11.5 Where there is a dispute or difference as to the performance of the Director under this Agreement, the Parties will confer with a view to resolving the dispute or difference.
- 11.6 Nothing contained in this Agreement in any way limits the right of the Municipality to terminate the Director's contract of employment with or without notice for any other breach by the Director of his obligations to the Municipality or for any other valid reason in law.

12. DISPUTES

- 12.1 In the event that the Director is dissatisfied with any decision or action of the Executive Authority and/or Municipal Manager in terms of this Agreement, or where a dispute or difference arises as to the extent to which the Director has achieved the performance objectives and targets established in terms of this Agreement, the Director may meet with the Municipal Manager with a view to resolving the issue. At the Director's request the Municipal Manager will record the outcome of the meeting in writing.
- 12.2 In the event that the Director remains dissatisfied with the outcome of that meeting, he may raise the issue in writing with the Executive Mayor. The Executive Mayor will determine a process within 4 (four) weeks for resolving the issue, which will involve at least providing the Director with an opportunity to state his case orally or in writing before the Executive Mayor. At the Director's request the Executive Mayor will record the outcome of the meeting in writing. The final decision of the Executive Mayor on the issue will be made within 6 (six) weeks of the issue being raised with the latter and will, subject to common law and applicable labour law, be final.
- 12.3 If any dispute about the nature of the Director's performance agreement whether it relates to key responsibilities, priorities, methods of assessment or any other matter provided for cannot be resolved through an internal mechanism as contemplated above, the dispute will

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be mediated by the MEC for local government in the province or any other person appointed by the MEC within 30 days of receipt of a formal dispute from the Director.

12.4 In the event that the mediation process contemplated above fails, the relevant arbitration clause of the contract of employment will apply.


13. GENERAL

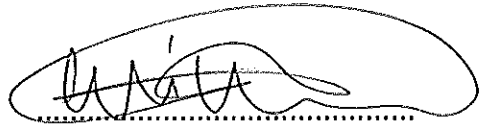
13.1 The contents of this Agreement and the outcome of any review conducted in terms of Annexure "A" will not be confidential, and may be made available to the public by the Municipality, where appropriate.

13.2 Nothing in this Agreement diminishes the obligations, duties or accountabilities of the Director in terms of his/her contract of employment, or the effects of existing or new regulations, circulars, policies, directives or other instruments.

Signed at Barkly East on this 03 day of July 2014.

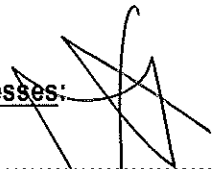
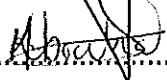
As Witnesses:

- 1. 
- 2.

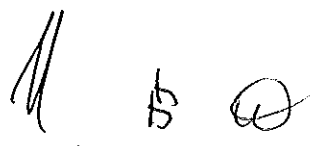

 Municipal Manager of the
 JOE GQABI DISTRICT MUNICIPALITY

Signed at BARKLY EAST on this 03 day of July 2014.

As Witnesses:

- 1. 
- 2. 


 Director: Technical Services of the
 JOE GQABI DISTRICT MUNICIPALITY



ANNEXURE A

PERFORMANCE PLAN

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**2014/2015 FINANCIAL YEAR: PERFORMANCE
PLAN**

**DIRECTOR - TECHNICAL SERVICES:
R. FORTUIN**

MR

**OFFICE OF THE MUNICIPAL MANAGER:
JOE GQABI DISTRICT MUNICIPALITY**


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**JOE QQABI DISTRICT MUNICIPALITY
2014/2015 FINANCIAL YEAR: PERFORMANCE PLAN OF THE DIRECTOR: TECHNICAL SERVICES**

KPA 1: SERVICE DELIVERY AND INFRASTRUCTURE PROVISION		KPA WEIGHT: 35									
STRATEGIC OBJECTIVE	PROGRAMME	KPI NUMBER	KEY PERFORMANCE INDICATOR	BASELINE (JUNE 2014)	ANNUAL TARGET	QUARTERLY TARGETS				Audit Evidence	Responsible Person
						QRT 1	QRT 2	QRT 3	QRT 4		
		SD01-01	Improvement in municipal green drop score	33	50	N/A	N/A	N/A	50	Official Blue Drop report from DWA	Technical Services Director
		SD01-03	Improvement in municipal blue drop score	85.18	87	N/A	N/A	N/A	87	Official Blue Drop report from DWA	Technical Services Director
	SD01: Maintain and rehabilitate all water and sanitation infrastructure	SD01-04	% compliance with SANS 241 for drinking water quality as per BDS	97%	97%	97%	97%	97%	97%	BDS report on water quality	Technical Services Director
		SD01-06	Number of reported water and waste water incidents on asset management system on which action is taken (LGTAS)	New indicator	01:01	01:01	01:01	01:01	01:01	Quarterly to Top Management	Technical Services Director

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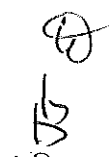


STRATEGIC OBJECTIVE	PROGRAMME	KPI NUMBER	KEY PERFORMANCE INDICATOR	BASELINE (JUNE 2014)	ANNUAL TARGET	QUARTERLY TARGETS				Audit Evidence	Responsible Person
						QRT 1	QRT 2	QRT 3	QRT 4		
Provide universal access to basic services		SD01-07	Number of Blue Drops achieved (Output)	2	2 Blue Drop maintained	N/A	N/A	N/A	2 Blue Drop maintained	Official Blue Drop report from DWA	Technical Services Director
		SD01-09	Number of Water conservation and demand management awareness meetings held with Community (Output)	New indicator	12 meetings and 12 Reports	3 meetings and reports	3 meetings and reports	3 meetings and reports	3 meeting and reports	ISD report submitted to Mayco	Technical Services Director
		SD02-01	Number of Blue Drops achieved (Output)	2	2	N/A	N/A	2	N/A	Official Blue Drop report from DWA	Technical Services Director
		SD05-01	Number of households provided with basic level of portable water (Output)	5000	5000 households	N/A	N/A	N/A	5000	Report to Mayco	Technical Services Director
		SD05-02	Number of households provided with basic level of sanitation (Output)	2175	5000 households	1250	1250	1250	1250	Report to Mayco	Technical Services Director


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STRATEGIC OBJECTIVE	PROGRAMME	KPI NUMBER	KEY PERFORMANCE INDICATOR	BASELINE (JUNE 2014)	ANNUAL TARGET	QUARTERLY TARGETS				Audit Evidence	Responsible Person
						QRT 1	QRT 2	QRT 3	QRT 4		
fast-track the provision of universal access to water and sanitation	SD05-03	Percentage of households with access to basic level of water (NKPI)	69.3% (67703)	74.5% (72703)	N/A	N/A	N/A	75%	Report to Mayco	Technical Services Director	
					N/A	N/A	N/A	60.3% (58897)	Report to Mayco	Technical Services Director	
					N/A	N/A	N/A	100% of registered households (Indigents)	Report to Mayco	Technical Services Director	
					1000km	1000km	1000km	1000km	Monthly report to top management	Technical Services Director	
SD07: Support rehabilitation of all road networks within the villages throughout the District	SD07-01	Number of km's per quarter graded as per the SLA	6000km	4000	1000km	1000km	1000km	1000km	Report to Mayco	Technical Services Director	
					1000km	1000km	1000km	1000km	Report to Mayco	Technical Services Director	


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STRATEGIC OBJECTIVE	PROGRAMME	KPI NUMBER	KEY PERFORMANCE INDICATOR	BASELINE (JUNE 2014)	ANNUAL TARGET	QUARTERLY TARGETS				Audit Evidence	Responsible Person
						QRT 1	QRT 2	QRT 3	QRT 4		
KPA 2: LOCAL ECONOMIC DEVELOPMENT											
KPA WEIGHT: 10%											
STRATEGIC OBJECTIVE	PROGRAMME	KPI NUMBER	KEY PERFORMANCE INDICATOR	BASELINE (JUNE 2014)	ANNUAL TARGET	QRT 1	QRT 2	QRT 3	QRT 4	Audit Evidence	Responsible Person
Facilitate and implement job creation and poverty alleviation initiatives	LED01: Implement projects and programmes through labour intensive methods	LED01-01	Number of jobs created through municipality's local economic - development initiatives including capital projects	2723	2000	500	500	500	500	Quarterly report to Mayco	Technical Services Director



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STRATEGIC OBJECTIVE	PROGRAMME	KPI NUMBER	KEY PERFORMANCE INDICATOR	BASELINE (JUNE 2014)	ANNUAL TARGET	QUARTERLY TARGETS				Audit Evidence	Responsible Person
						QRT 1	QRT 2	QRT 3	QRT 4		
KPA 3: FINANCIAL VIABILITY AND MANAGEMENT											
KPA WEIGHT: 15%											
STRATEGIC OBJECTIVE	PROGRAMME	KPI NUMBER	KEY PERFORMANCE INDICATOR	BASELINE (JUNE 2014)	ANNUAL TARGET	QRT 1	QRT 2	QRT 3	QRT 4	Audit Evidence	Responsible Person
Ensure effective financial management and reporting	FM01: Comply with all statutory financial reporting and management	FM01-01	% of a municipality's capital budget actually spent on capital projects identified for a particular financial year in terms of the municipality's integrated development plan	100%	100%	25%	25%	25%	25%	All Directors	Technical Services Director
		FM01-02	% of MIG Funding expenditure (Output)	100%	100%	25%	25%	25%	25%	Technical Services	Technical Services Director
	FM01-10	% expenditure on repairs and maintenance against the budget (Input)	73%	100%	25%	25%	25%	25%	Income and expenditure report	Technical Services Director	
	FM02-04	% of departmental operational budget actually spent	100%	100%	25%	25%	25%	25%	Income and expenditure report	Technical Services Director	



STRATEGIC OBJECTIVE	PROGRAMME	KPI NUMBER	KEY PERFORMANCE INDICATOR	BASELINE (JUNE 2014)	ANNUAL TARGET	QUARTERLY TARGETS				Audit Evidence	Responsible Person
						QRT 1	QRT 2	QRT 3	QRT 4		
	FM04: Implement revenue enhancement strategy	FM04-01	% reduction in water losses (Output)		5%	N/A	N/A	N/A	5%	Report to Mayco	Technical Services Director


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STRATEGIC OBJECTIVE	PROGRAMME	KPI NUMBER	KEY PERFORMANCE INDICATOR	BASELINE (JUNE 2014)	ANNUAL TARGET	QUARTERLY TARGETS				Audit Evidence	Responsible Person
						QRT 1	QRT 2	QRT 3	QRT 4		




KPA 4: INSTITUTIONAL DEVELOPMENT AND TRANSFORMATION											
KPA WEIGHT: 10%											
STRATEGIC OBJECTIVE	PROGRAMME	KPI NUMBER	KEY PERFORMANCE INDICATOR	BASELINE (JUNE 2014)	ANNUAL TARGET	QUARTERLY TARGETS				Audit Evidence	Responsible Person
						QRT 1	QRT 2	QRT 3	QRT 4		
Continuously develop and strategically utilise information technology, legal services and other internal services to provide more efficient government	ID07: Ensure legislative compliance and improved legal capacity of the District	ID07-05	Number of Council resolutions whereby action has been taken	New indicator	01:01	01:01	01:01	01:01	01:01	Quarterly report to Mayco	Technical Services Director



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STRATEGIC OBJECTIVE	PROGRAMME	KPI NUMBER	KEY PERFORMANCE INDICATOR	BASELINE (JUNE 2014)	ANNUAL TARGET	QUARTERLY TARGETS				Audit Evidence	Responsible Person		
						QRT 1	QRT 2	QRT 3	QRT 4				
KPA 5: GOOD GOVERNANCE AND PUBLIC PARTICIPATION													
KPA WEIGHT: 10%													
STRATEGIC OBJECTIVE	PROGRAMME	KPI NUMBER	KEY PERFORMANCE INDICATOR	BASELINE (JUNE 2014)	ANNUAL TARGET	QUARTERLY TARGETS				Audit Evidence	Responsible Person		
						QRT 1	QRT 2	QRT 3	QRT 4				
						1	N/A	N/A	N/A				
						3	N/A	N/A	N/A				
						4	1	1	1				
GG06-01	Performance agreement signed by Section 56 Managers within 14 days after the approval of SDBIP	1	1	1	1	1	1	1	1	1	1	1 signed performance agreement	Technical Services Director
GG06-02	Number of signed performance obligations of middle management	3	3	3	3	3	3	3	3	3	3	2 Signed Performance Obligations	Technical Services Director
GG06-03	Number of departmental Quarterly performance reports prepared	4	4	4	4	4	4	4	4	4	4	Proof of submission to PMS Unit	Technical Services Director
GG06-04	Number of Quarterly performance reports for middle management prepared	4	1	1	1	1	1	1	1	1	1	Report to Mayco	Technical Services Director
GG08-01	Attain clean audit outcomes	Unqualified Audit opinion	Clean Audit	Clean Audit	Clean Audit	Clean Audit	Clean Audit	Clean Audit	Clean Audit	Clean Audit	Clean Audit	Audit report	Technical Services Director

Integrated planning and performance

Handwritten signatures and initials:




STRATEGIC OBJECTIVE	PROGRAMME	KPI NUMBER	KEY PERFORMANCE INDICATOR	BASELINE (JUNE 2014)	ANNUAL TARGET	QUARTERLY TARGETS				Audit Evidence	Responsible Person
						QRT 1	QRT 2	QRT 3	QRT 4		
	GG08: Ensure and maintain clean governance	GG08-02	% of previous year's audit queries addressed	100%	100%	100%	100%	100%	100%	Audit action plan and report	Technical Services Director
		GG08-03	Number of risk reports submitted	Strategic risk register	4 reports	1 report	1 report	1 report	1 report	Proof of submission to COO	Technical Services Director

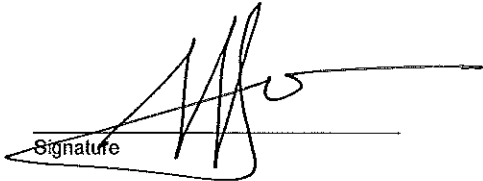




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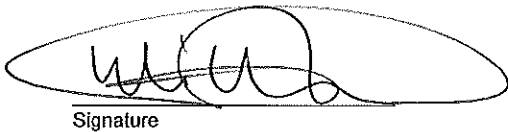
JOE GQABI DISTRICT MUNICIPALITY
2014/2015 FINANCIAL YEAR: PERFORMANCE PLAN OF THE DIRECTOR:
TECHNICAL SERVICES

I, Robert Fortuin hereby accept this plan as a basis of monitoring my performance during the 2014/2015 financial year. I accept that the indicators and targets as presented in the performance plan are accurate and that I have been given the opportunity to provide inputs in their development.


Signature

03/07/2014
Date

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I, Zolile-A. Williams the Municipal Manager of the Joe Gqabi District Municipality approve this performance plan in terms of the requirements of the Local Government: Municipal Systems Act of 2000 and amendments thereof.

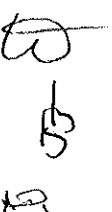

Signature

03/07/2014
Date

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ANNEXURE B
PERSONAL
DEVELOPMENT PLAN

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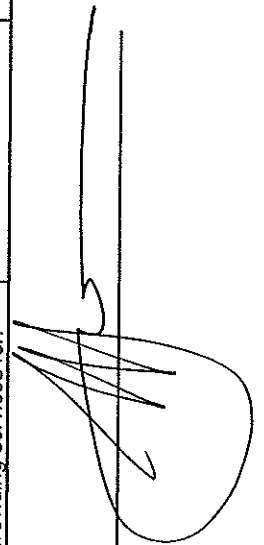
ANNEXURE B

Personal Development Plan of: RJ Fortuin
2014/2015

Compiled on 30 June 2014

1. Skills / Performance Gap (in order of priority)	2. Outcomes Expected (measurable indicators: quantity, quality and time frames)	3. Suggested training and / or development activity	4. Suggested mode of delivery	5. Suggested Time Frames	6. Work opportunity created to practice skill / development area	7. Support Person
General management practices	To have increased my skills in general management to improve current level of management by the end of 2015	general management training	preferably a course (accredited), to enable interaction with others, but could be via correspondence	depends on availability of courses and service delivery priorities, but it should happen prior to December 2014	accommodated in current area of work situation	Director Corporate Services
People Management	To have increased my skills in people management so as to improve the relationship with staff by the end of 2015	Disciplinary training, how to motivate staff, change management	accredited training course, to enable interaction with others	depends on availability of courses and service delivery priorities	accommodated in current area of work	Director Corporate Services
Service Delivery Management	to have increased my skills in service delivery management to as to improve the quality and efficiency by 2015	Training in service delivery management, must be an accredited course.	accredited course, to enable interaction with others	depends on availability of courses and service delivery priorities	accommodated in current area of work	Director Corporate Services
Financial management	To have increased by skills levels especially in the area of budget preparation and management by the end of 2015	supply chain management training, training for non-financial managers	preferably IMFO accredited course, to enable interaction with others	depends on availability of courses and service delivery priorities	accommodated in current area of work	Director Financial Services
ability to speak isiXhosa, or at least to understand	Improve communication with communities to whom the Municipality is providing services for.	Language course and mentoring	course, to enable interaction with others as well as self study	depends on availability of courses and service delivery priorities	accommodated in current area of work	need a language mentor

Employee's signature:



Manager's signature:

